

**ADVANTAGES AND DISADVANTAGES  
OF PHYTOSOCIOLOGICAL APPROACH  
IN VEGETATION ECOLOGY  
AND  
NATURE PROTECTION**

# PHYTOSOCIOLOGY BEGUN AT THE END OF 19<sup>TH</sup> CENTURY



In 1895 Józef Paczoski proposed the term „phytosociology” for studies on vegetation – its structure and dynamics

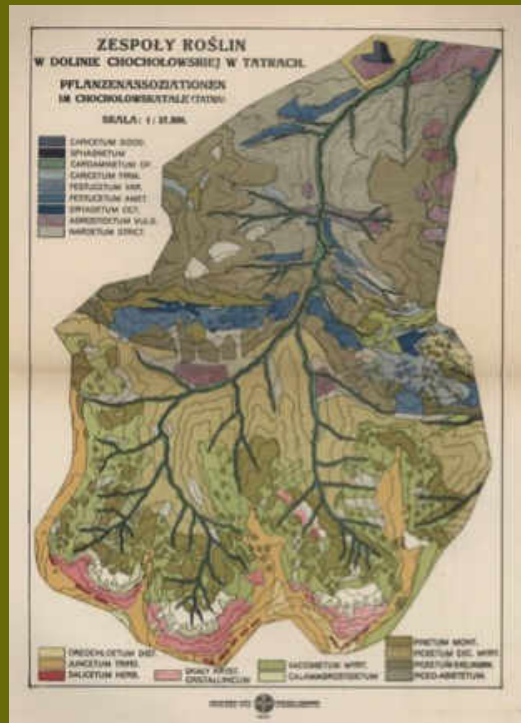
Due to his approach to studies on vegetation Józef Paczoski is regarded one of the founders of modern ecology

However  
phytosociology chose another way

# IN POLAND

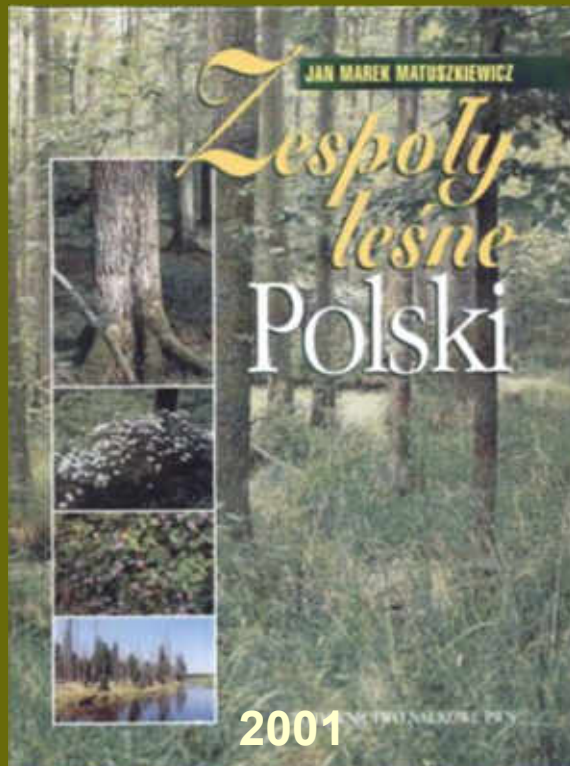
## The phytosociological studies in Poland started in 1922 in the Tatras

Bull. Acad. Pol. Sc. L. Cl. Math.-Nat., sér. B., Suppl. 1: 1-66. Kraków.



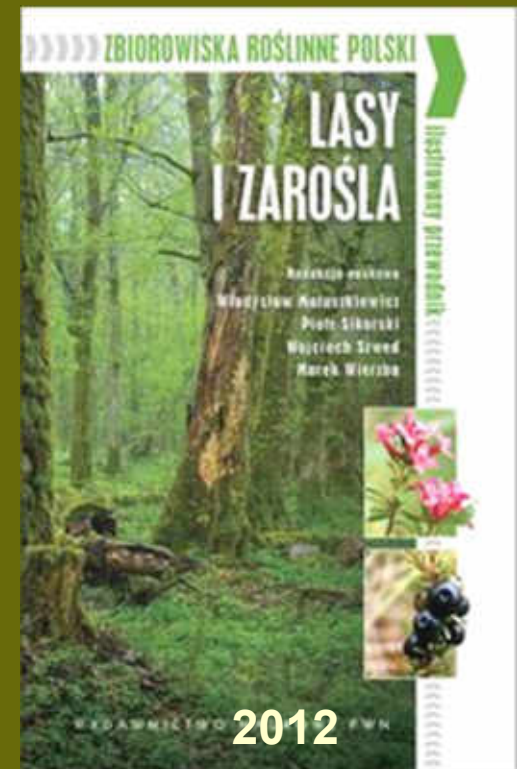
# THE LONG HISTORY RESULTED IN COMPREHENSIVE SURVEYS OF FOREST VEGETATION IN POLAND

„Forest communities  
of Poland”  
by J.M. Matuszkiewicz



as many as  
12,644 relevés  
were used  
in this survey

„Forests and brushwoods”  
by W. Matuszkiewicz and  
others



# QUESTION: IS A PATTERN OF FOREST VEGETATION VARIABILITY REVEALED IN PHYTOSOCIOLOGICAL STUDIES BIASED?

Phytocoenologia	35 (1)	1–18	Berlin–Stuttgart, April 11, 2005
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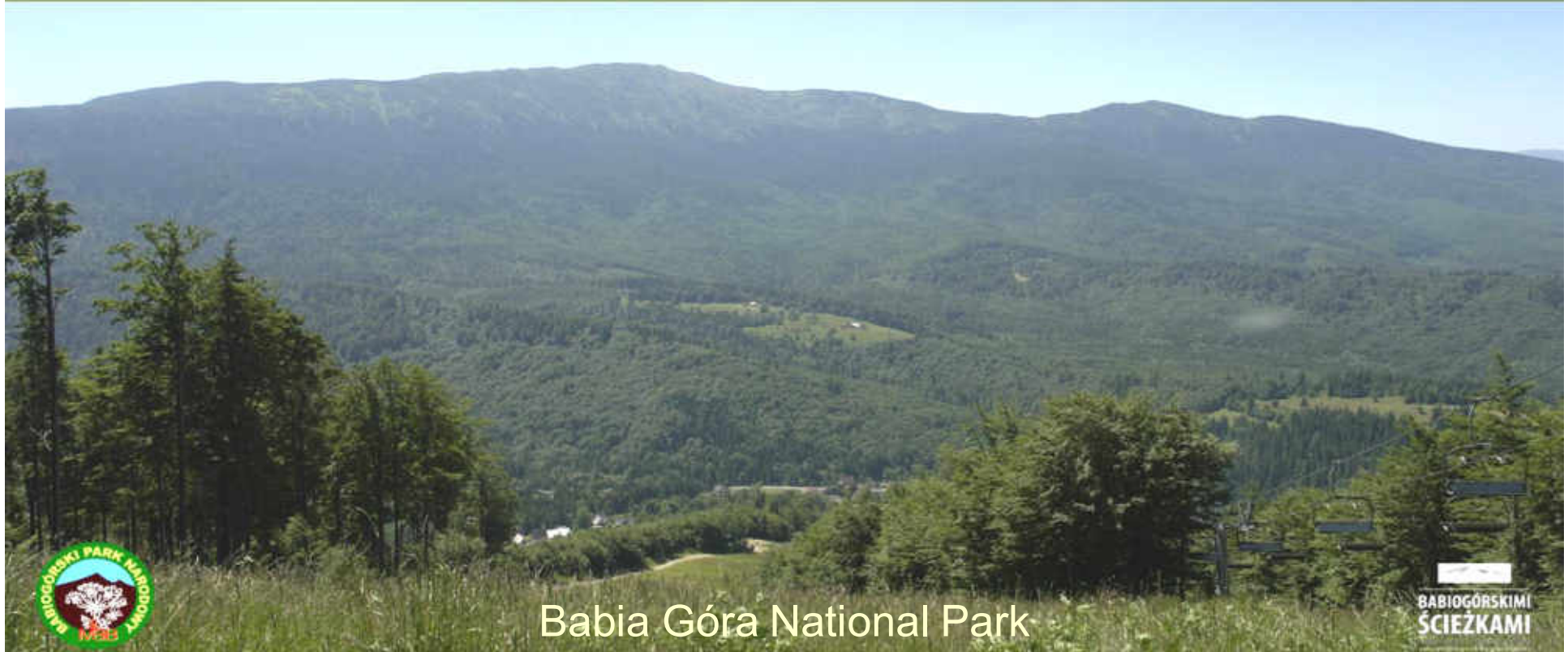
Biased vegetation patterns and detection of vegetation changes using phytosociological databases. A case study in the forests of the Babia Góra National Park (the West Carpathians, Poland)

by Jan HOLEKSA, Kraków and Gabriela WOŹNIAK, Katowice, Poland



# **Specific question:** **If and how a revealed pattern depends on sampling method used in the field?**

**Two samples were compared:** (1) non-random subjective sample and  
(2) random sample



**These two samples were collected:** (1) in the same area but (2) in different  
time – in the late 1950s (non-random) and in 1991 (random)

# MORE INFORMATION ABOUT TWO SAMPLES

They were collected in the best preserved forests in the Polish West Carpathians: protected from 1932; from 1954 strictly protected in the Babia Góra National Park

Mountain mixed forests



Subalpine coniferous forests



# MORE INFORMATION ABOUT TWO SAMPLES

## Non-random sample

96 relevés, which were collected on the north slopes of Babia Góra in strictly protected forests (published by Celiński and Wojterski in 1978);  
area of relevés was 100-400 m<sup>2</sup> (average ~300 m<sup>2</sup>)

Selected relevés represented four forest communities:

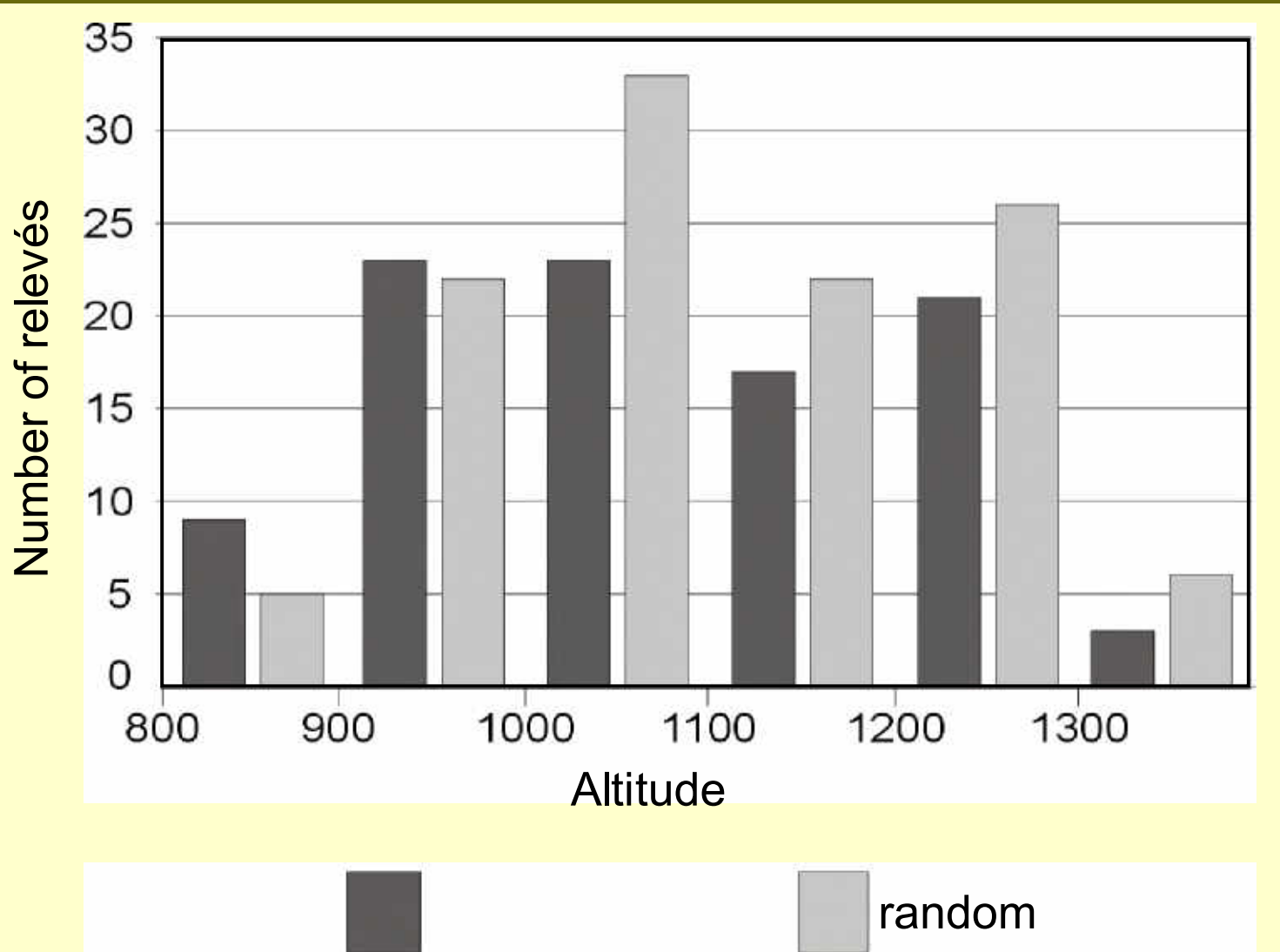
West Carpathian beech forest –	<i>Dentario glandulosae-Fagetum</i>
Fir forest –	<i>Galio rotundnifolii-Abietetum</i>
Mixed coniferous forest –	<i>Abieti-Piceetum</i>
Carpathian subalpine spruce forest –	<i>Plagiothecio undulatii-Piceetum</i>

## Random sample

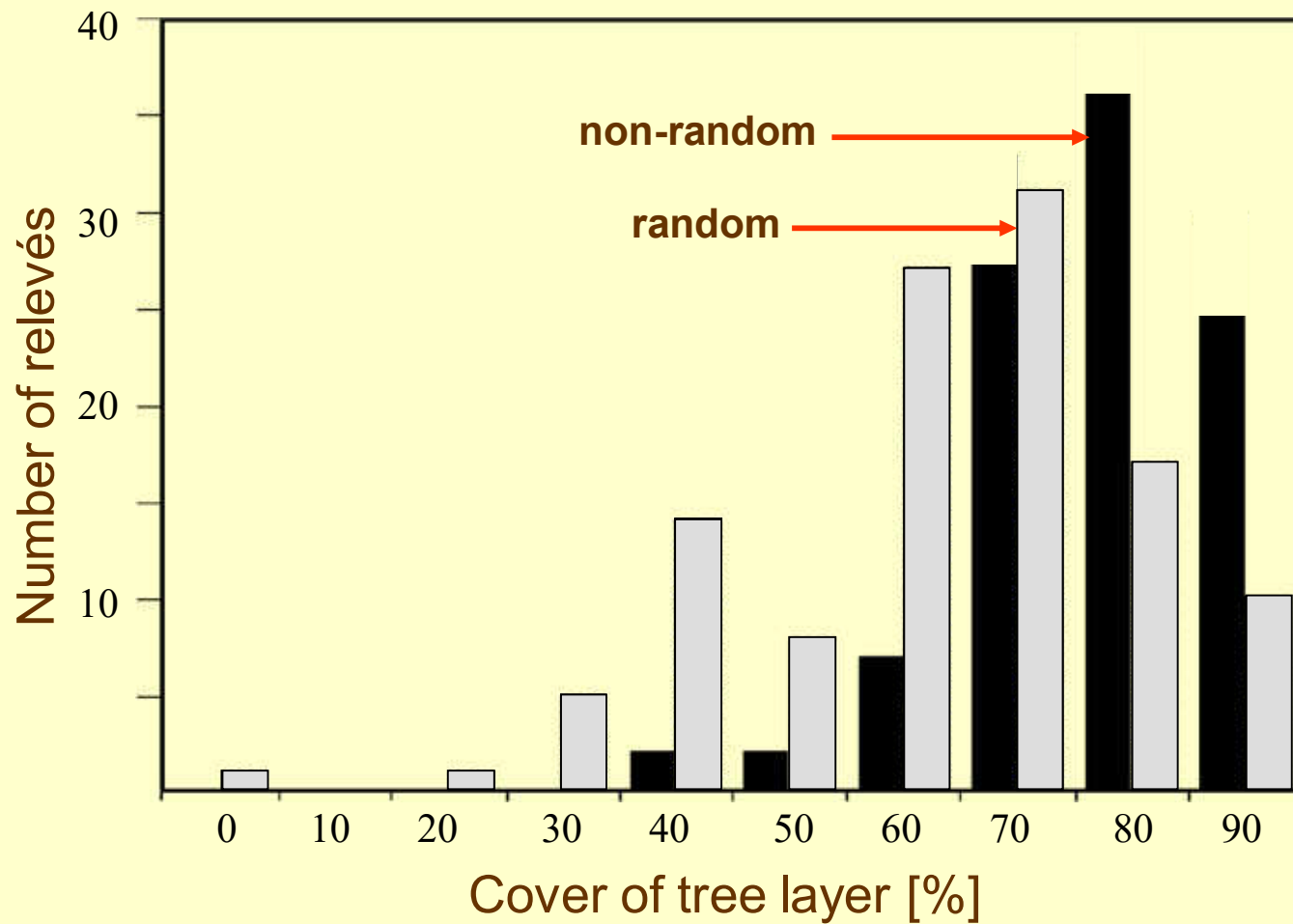
113 relevés collected on the north slopes in strictly protected forests in points randomly selected from a regular network of points 100 m x 100 m;  
area of each relevé – 300 m<sup>2</sup>



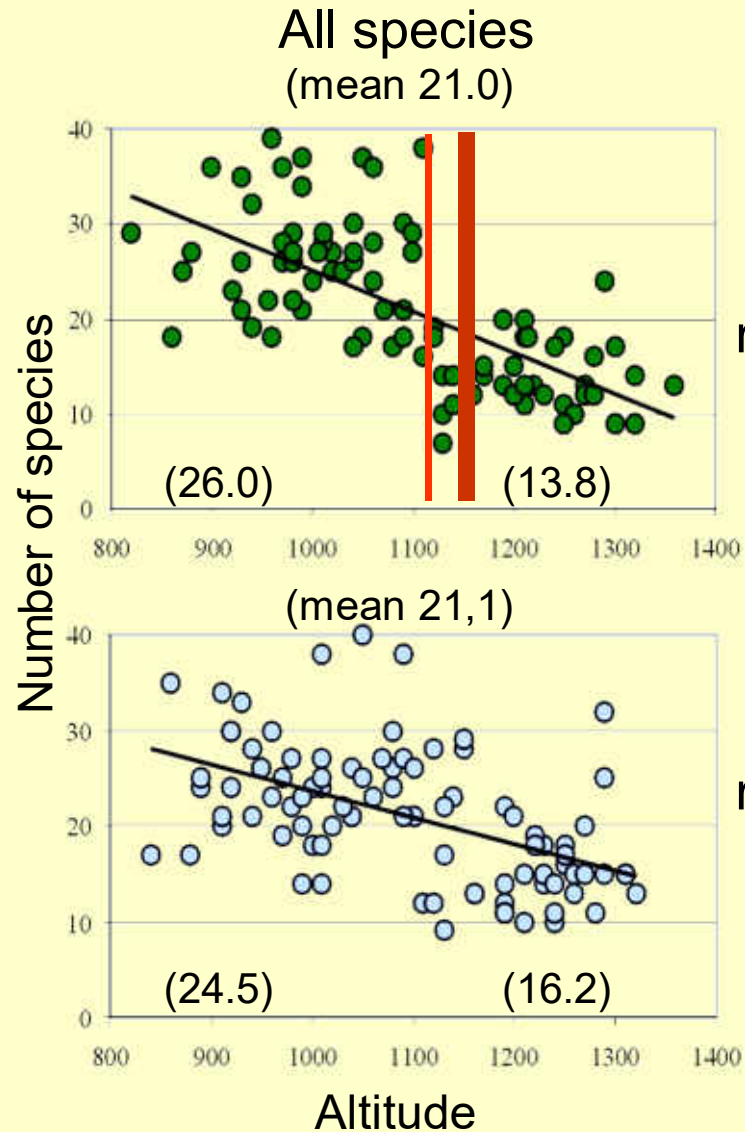
# ALTITUDINAL DISTRIBUTION OF RELEVÉS



# VARIABILITY IN COVER OF TREE LAYER



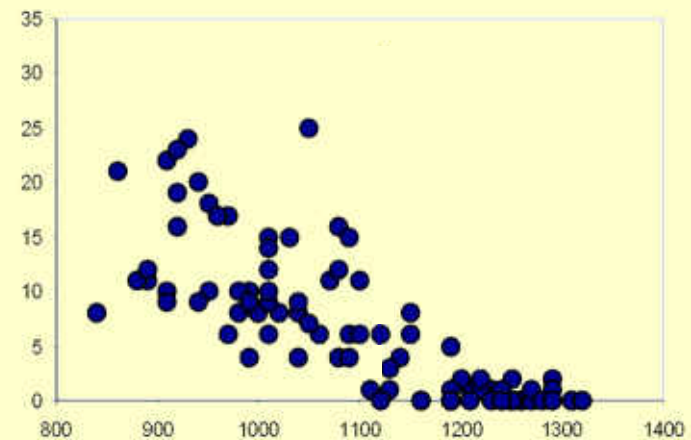
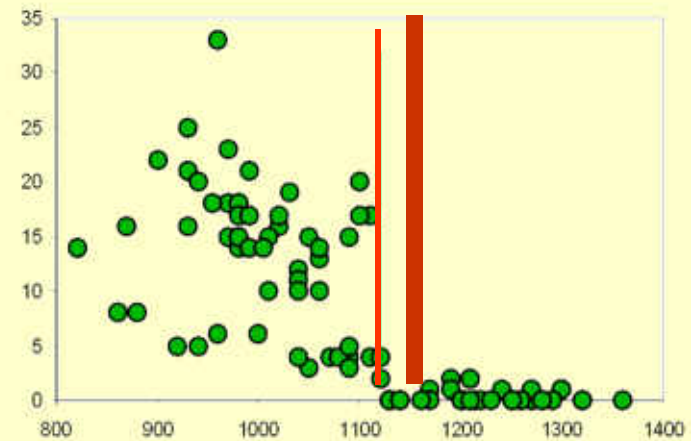
# CHANGES IN SPECIES RICHNESS IN ALTITUDINAL GRADIENT



non-  
random

random

Lowland and montane species



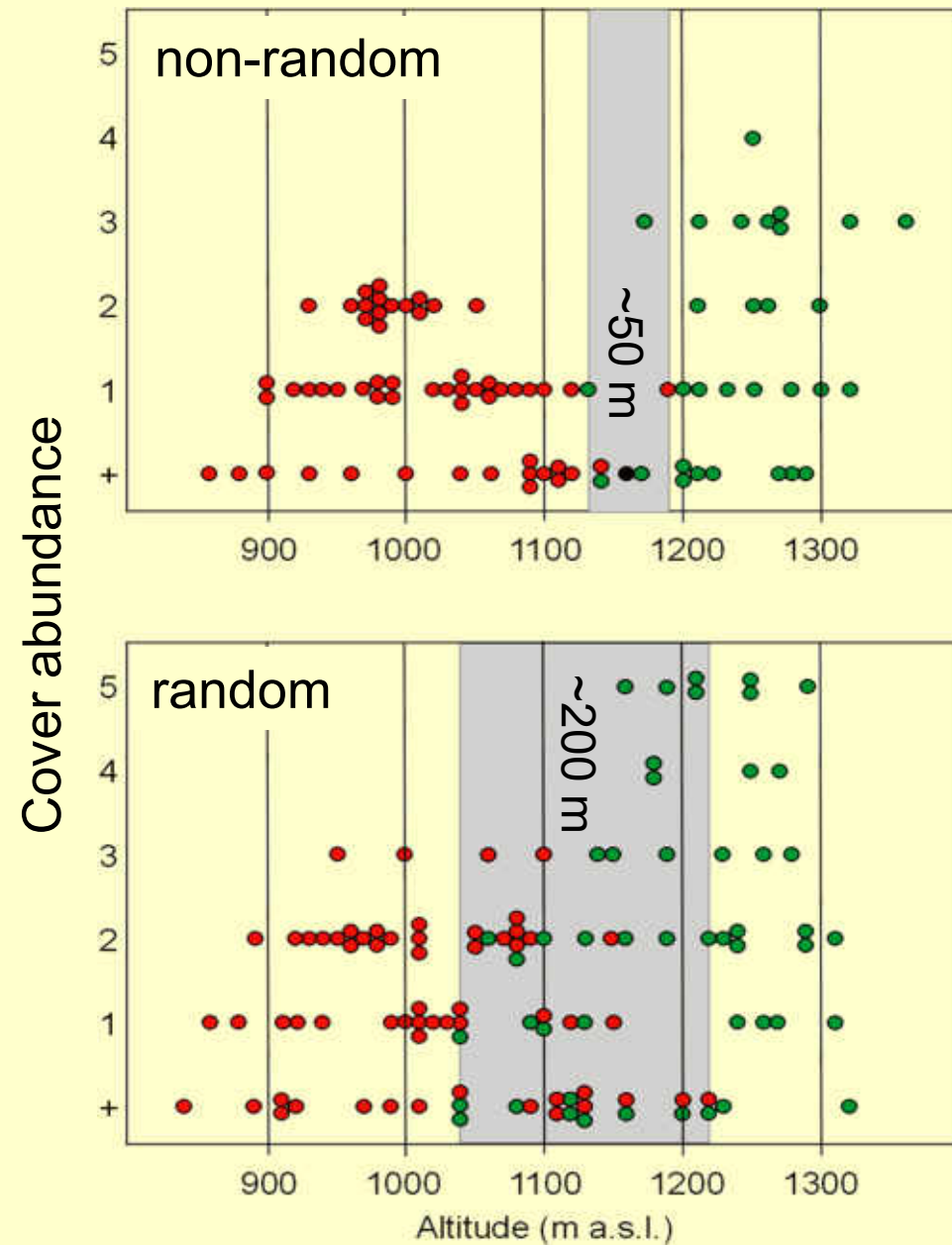
Altitude



# *Athyrium filix-femina* and *Athyrium distentifolium* in altitudinal gradient

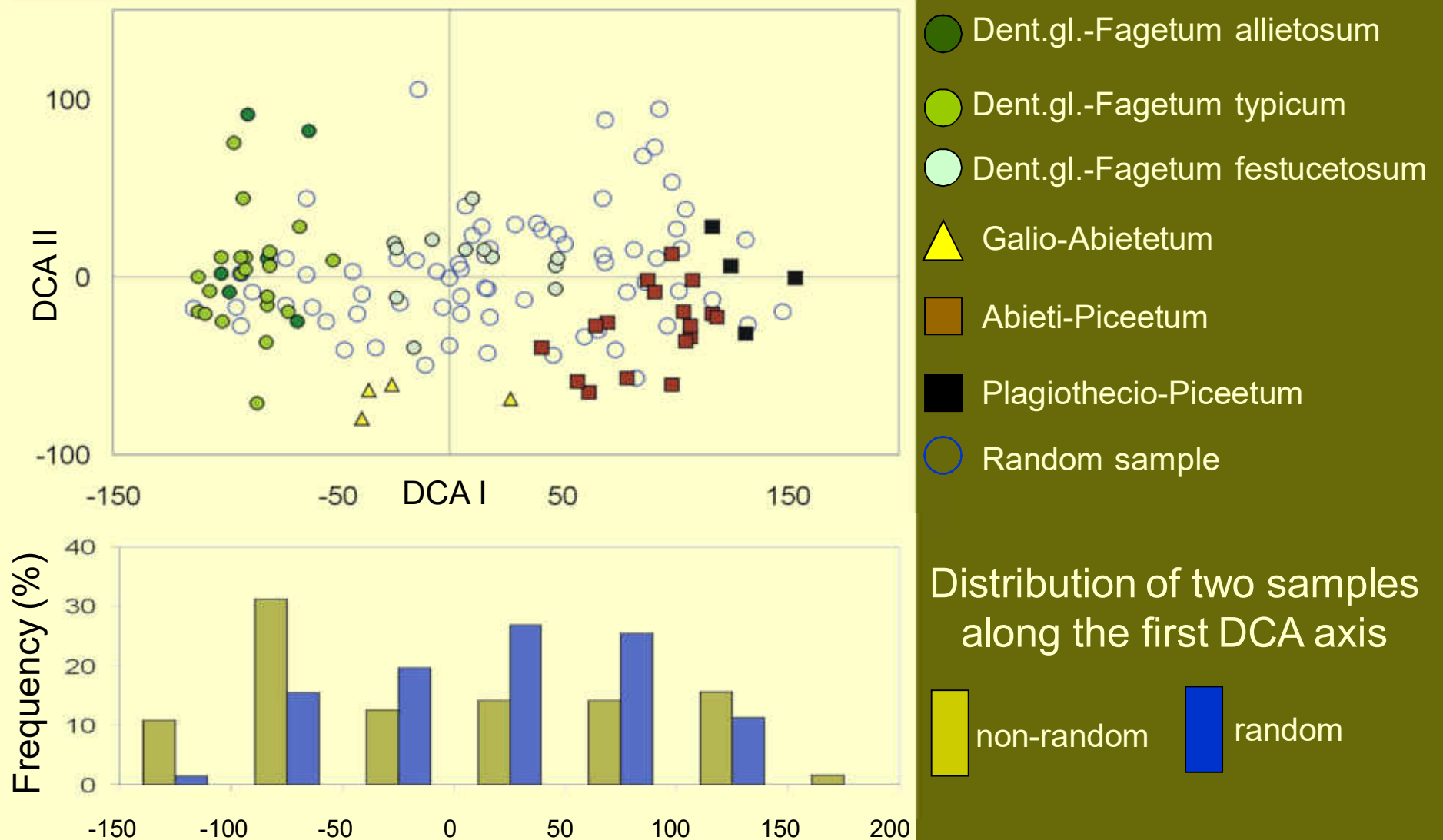
- *Athyrium filix-femina*
- *Athyrium distentifolium*

Transition zone  
with both species



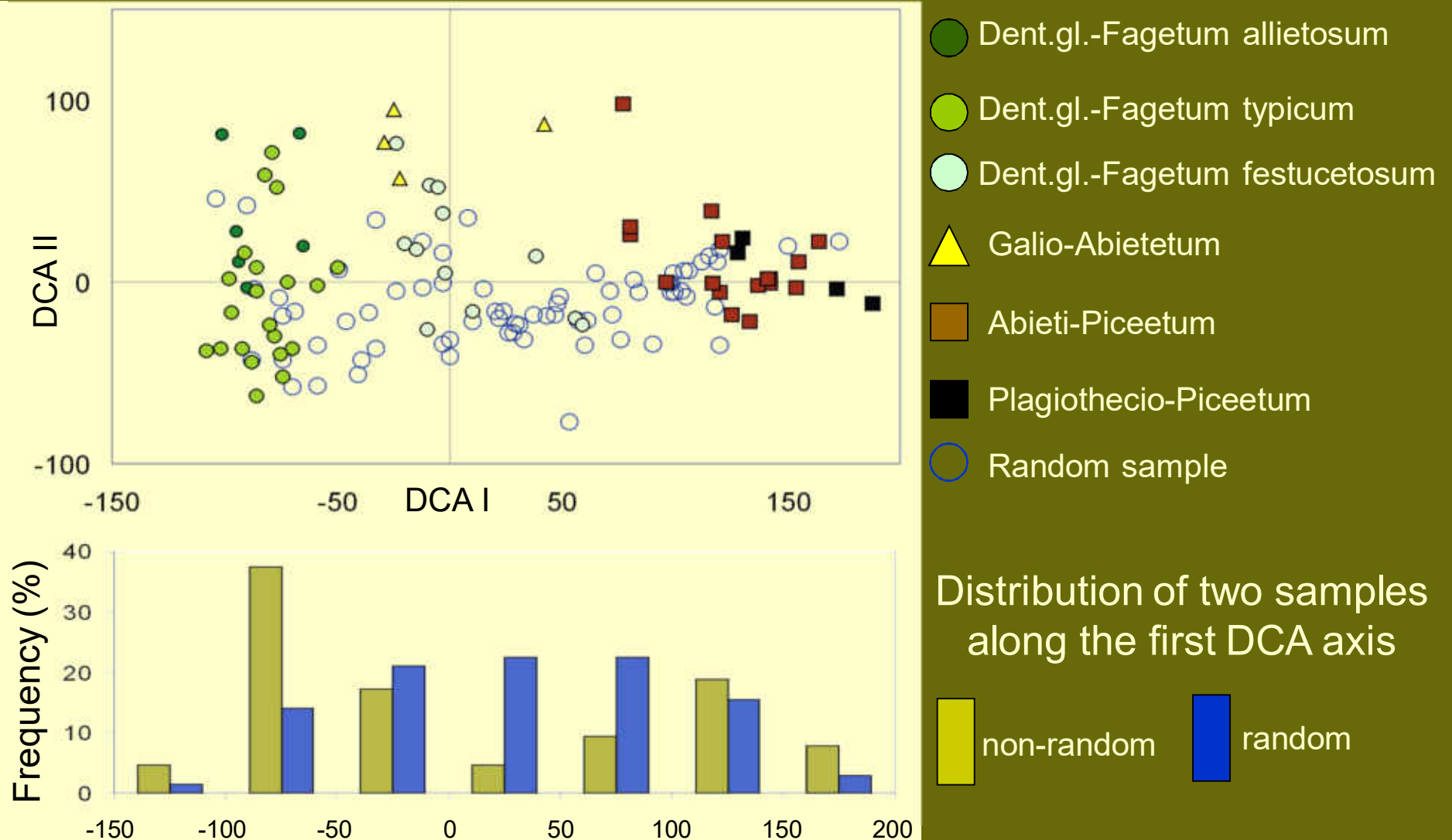
# GRADIENTS IN SPECIES COMPOSITION IN MONTANE FORESTS AT 850-1150 M A.S.L.

DCA ordination, the presence of all species



# GRADIENTS IN SPECIES COMPOSITION IN MONTANE FORESTS AT 850-1150 M A.S.L.

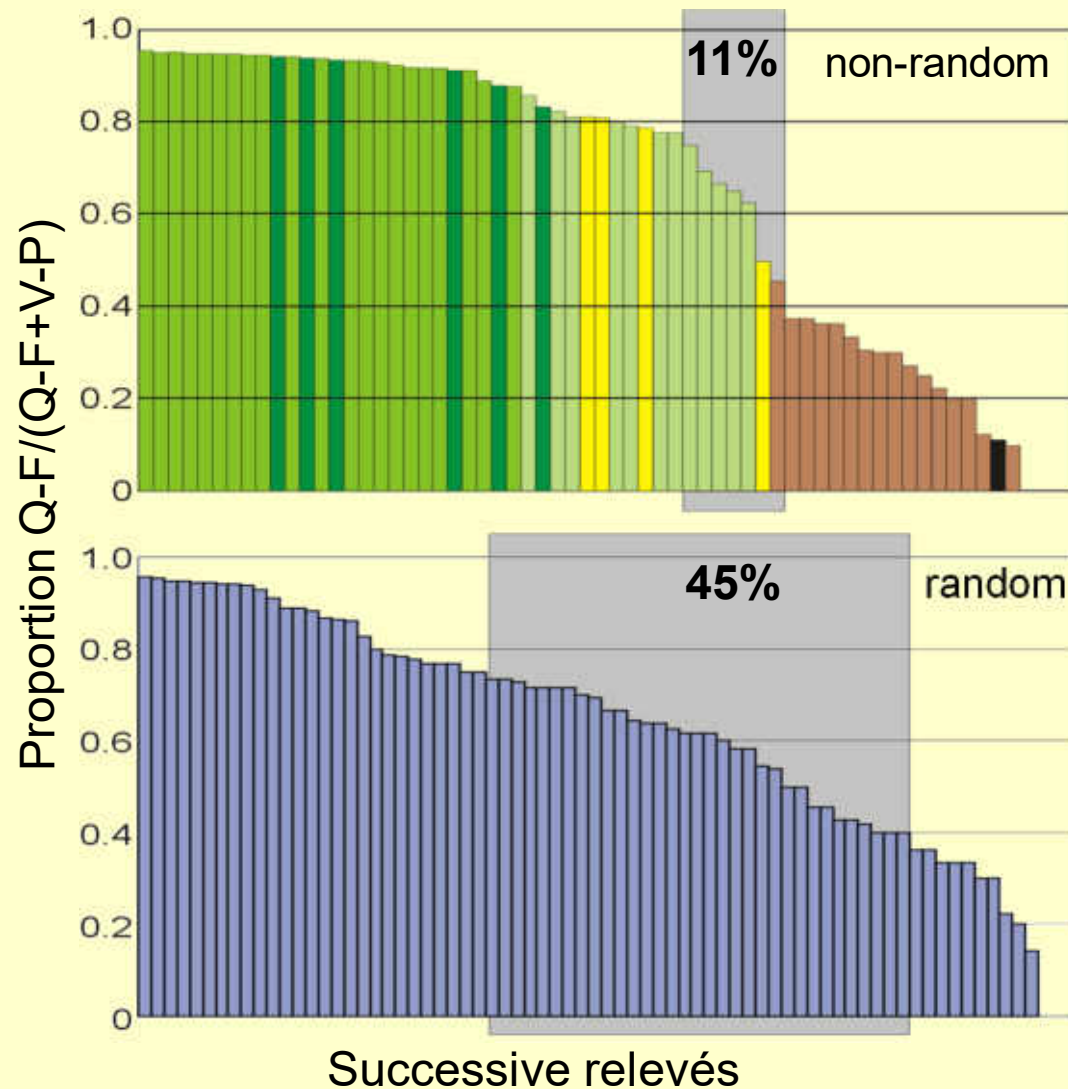
DCA ordination, the presence of species characteristic for Q-F and V-P





# GRADIENT IN SPECIES COMPOSITION IN MONTANE FORESTS AT 850-1150 M A.S.L.

Proportion of species characteristic for Querco-Fagetea



- Dent.gl.-Fagetum allietosum
- Dent.gl.-Fagetum typicum
- Dent.gl.-Fagetum festucetosum
- Galio-Abietetum
- Abieti-Piceetum
- Plagiothecio-Piceetum

Transition zone between  
beech and coniferous forests

# CONCLUSIONS FROM THE COMPARISON OF RANDOM AND NON-RANDOM SAMPLES FOR VEGETATION ECOLOGY

## disadvantages

The standard phytosociological studies gave distinct associations with transitional patches poorly represented in two gradients:

- in the site condition gradient from beech to coniferous forests in the montane belt,
- in the altitudinal gradient from montane to subalpine belt

However

**there is no discontinuity in species composition in both gradients as revealed in the random sample**

Therefore

**a considerable part of vegetation variability was omitted in phytosociological studies to emphasize differences among associations**

# CONCLUSIONS FROM THE COMPARISON OF RANDOM AND NON-RANDOM SAMPLES FOR VEGETATION ECOLOGY

## advantages

Huge collections of phytosociological relevés  
can be used in studies on long-term changes  
in vegetation

However

it should be done carefully taking into account  
shortcomings of phytosociological methods





# **THE SECOND QUESTION:**

## **IS THE BIASED PATTERN OF FOREST VEGETATION VARIABILITY APPROPRIATE BASIS FOR NATURE PROTECTION?**

*Ecological Questions 6/2005: 19–27*

Advantages and disadvantages of the strong position  
of phytosociology for nature conservation  
in Poland

**Jan Holeksa**

# **PHYTOSOCIOLOGY IS AN IMPORTANT STRATEGIC TOOL IN NATURE CONSERVATION**

**because**

**phytosociologists have always belonged to the most  
active in nature conservation**

- **Silesian University:**

**Department of Geobotany and Nature Protection**

- **Łódź University:**

**Department of Geobotany and Nature Protection**

- **Gdańsk University:**

**Laboratory of Geobotany and Nature Protection**

- **Polish Botanical Society:**

**Section of Geobotany and Plant Cover Protection**

# **PHYTOSOCIOLOGY IS AN IMPORTANT STRATEGIC TOOL IN NATURE CONSERVATION**

**because**

**it successfully provides a comprehensive overview  
of geographical and habitat diversity in vegetation**

**therefore**

**it is accepted as an important tool  
for development of any system of protected areas**

**But**

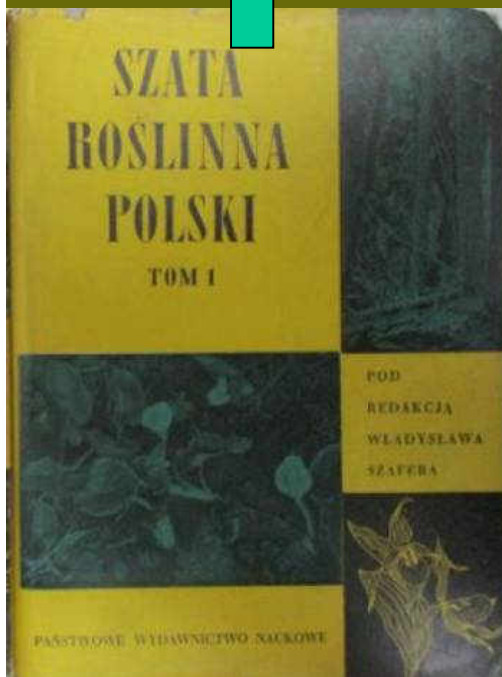
**besides plant geography also ecology is important  
for development of any system of protected areas**



# PHYTOSOCIOLOGICAL MEASURE OF NATURALNESS

## Definition of natural community:

Natural community is a community, which „although influenced by human activities retained its original species composition”

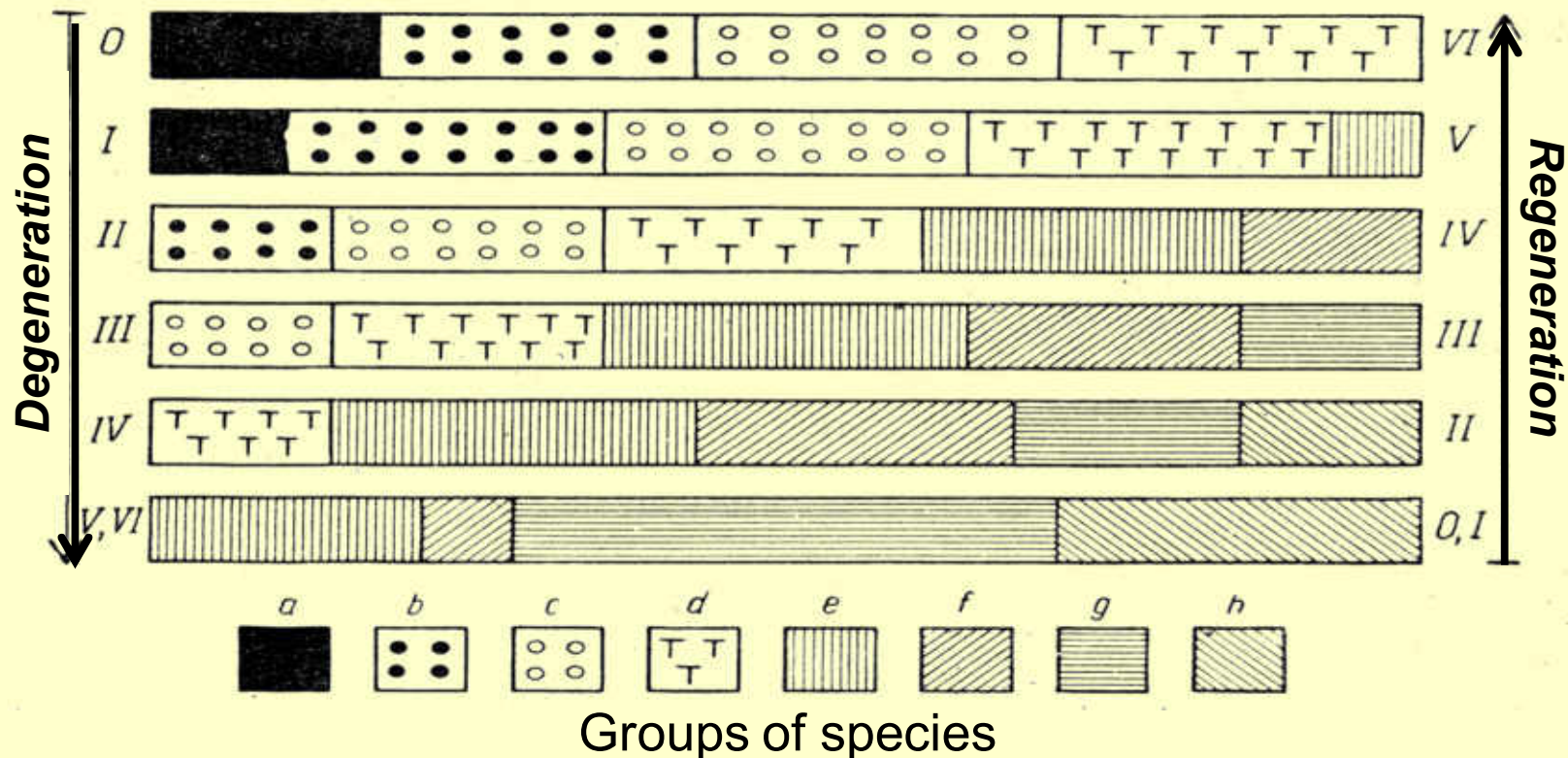


Operational definition of natural community can be as follows:

Natural community is a community, which although influenced by human activities retained its set of diagnostic species

# PHYTOSOCIOLOGICAL MEASURE OF NATURALNESS

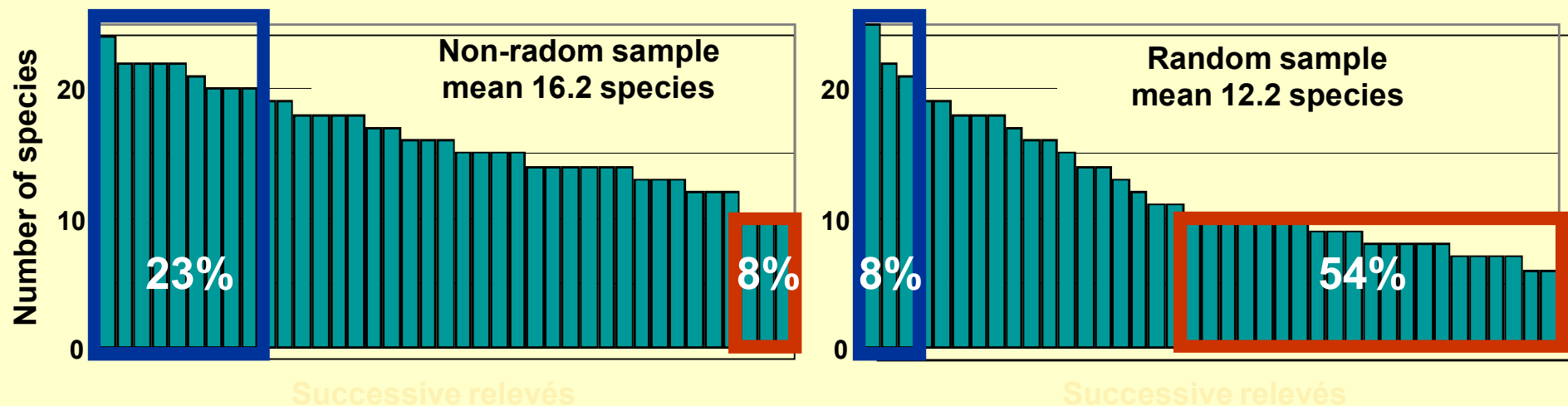
The operational definition was applied  
by Janusz B. Faliński in its system  
of degeneration phases of phytocenosis



Characteristic for association → synanthropic

# PHYTOSOCIOLOGISTS HAVE BEEN FOCUSED ON PHYTOCOENOSES WITH HIGH NUMBER OF CHARACTERISTIC SPECIES FOR A LONG TIME

Number of species characteristic for QUERCO-FAGETEA forests  
in relevés from Dentario glandulosae-Fagetum  
in Baba Góra National Park



# **PHYTOSOCIOLOGICAL MEASURE OF NATURALNESS AND ITS CONSEQUENCES FOR PROTECTION OF FORESTS**

**Phytocoenoses with high number  
of diagnostic species are recognized  
as benchmarks for assesment of naturalness**

**However**

**phytocenosis with high number of diagnostic  
species can be higly influenced by human activity**

**and**

**a small number of diagnostic species does not  
necessarily evidences a man-made distortion**



# **PHYTOCENOSES WITH HIGH NUMBER OF DIAGNOSTIC SPECIES CAN BE HIGHLY INFLUENCED BY HUMAN ACTIVITY**

**Long-term persistence of dense tree stand is favourable  
for spring ephemerals and sciophilous species  
in the herb layer of QUERCO-FAGETEA forest**



**Beech forest**



**Oak-hornbeam forest**



# **PHYTOCENOSES WITH LOW NUMBER OF DIAGNOSTIC SPECIES CAN BE SHAPED MAINLY BY NATURAL PROCESSE**

**Not typical forest species but heliophilous and nitrophilous  
plants benefit from ecological disturbances  
in QUERCO-FAGETEA forests**



**Beech forest**

**Oak-hornbeam forest**

# **POSSIBLE PHYTOSOCIOLOGY-CAUSED ERRORS IN CONSERVATION OF FOREST ECOSYSTEMS**

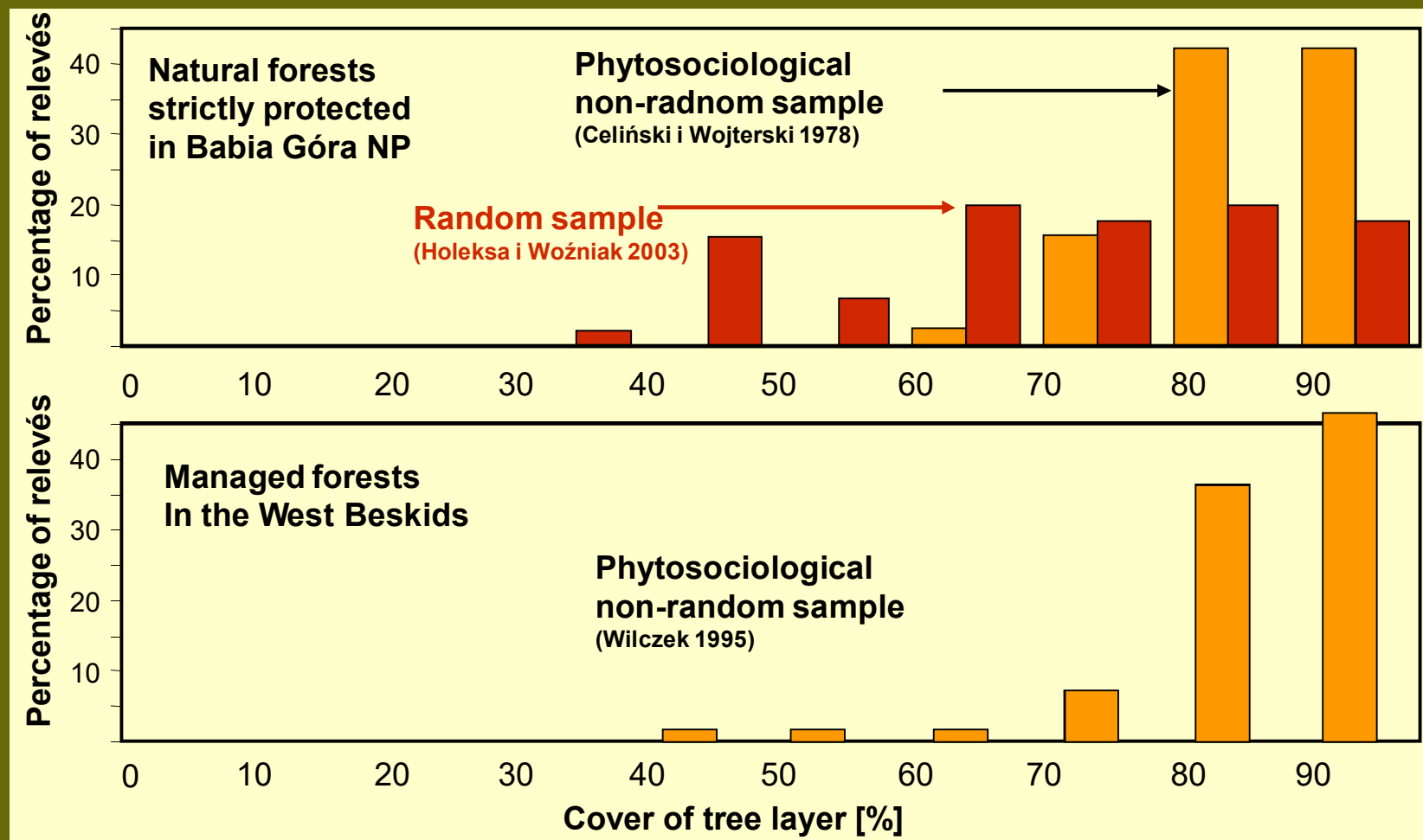
**omission of a natural forest with small number  
of diagnostic species as inappropriate for protection**

**application of treatments to restore naturalness  
in quite a natural forest, because of small number  
of diagnostic species in it**

**recognition an unnatural forest as a natural one  
in spite of its long-term management**

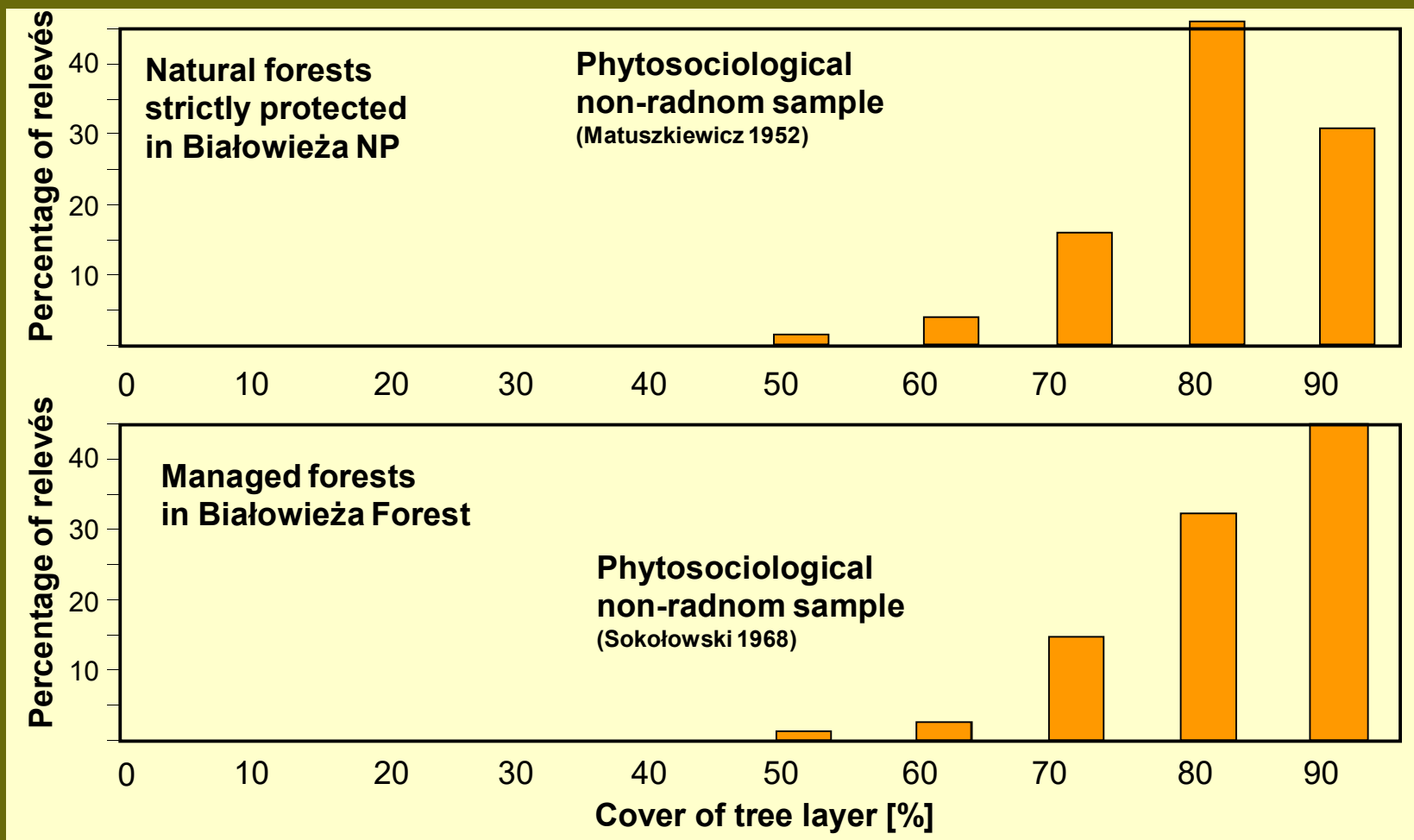
# AN OVERREPRESENTATION OF RELEVÉS WITH DENSE TREE STANDS IN PHYTOSOCIOLOGICAL DATABASES

## West Carpathian beech forest




# AN OVERREPRESENTATION OF RELEVÉS WITH DENSE TREE STANDS IN PHYTOSOCIOLOGICAL DATABASES

## Oak-hornbeam forest in Białowieża Forest





A photograph of a dense forest. The foreground is filled with a thick carpet of green ferns and moss. Several large, dark tree trunks are visible, rising from the forest floor. The background is a dense canopy of evergreen trees, with sunlight filtering through the leaves, creating a dappled light effect on the forest floor.

**According to phytosociology  
THIS IS A FORERST!**



A photograph of a forest interior. The foreground is filled with a dense carpet of green ferns. Several tall, slender tree trunks rise from the forest floor, their bark appearing dark and textured. The background is a thick wall of green foliage, with sunlight filtering through the canopy in some areas. The overall scene is vibrant and verdant.

**According to phytosociology  
THIS IS A FORERST AS WELL!**





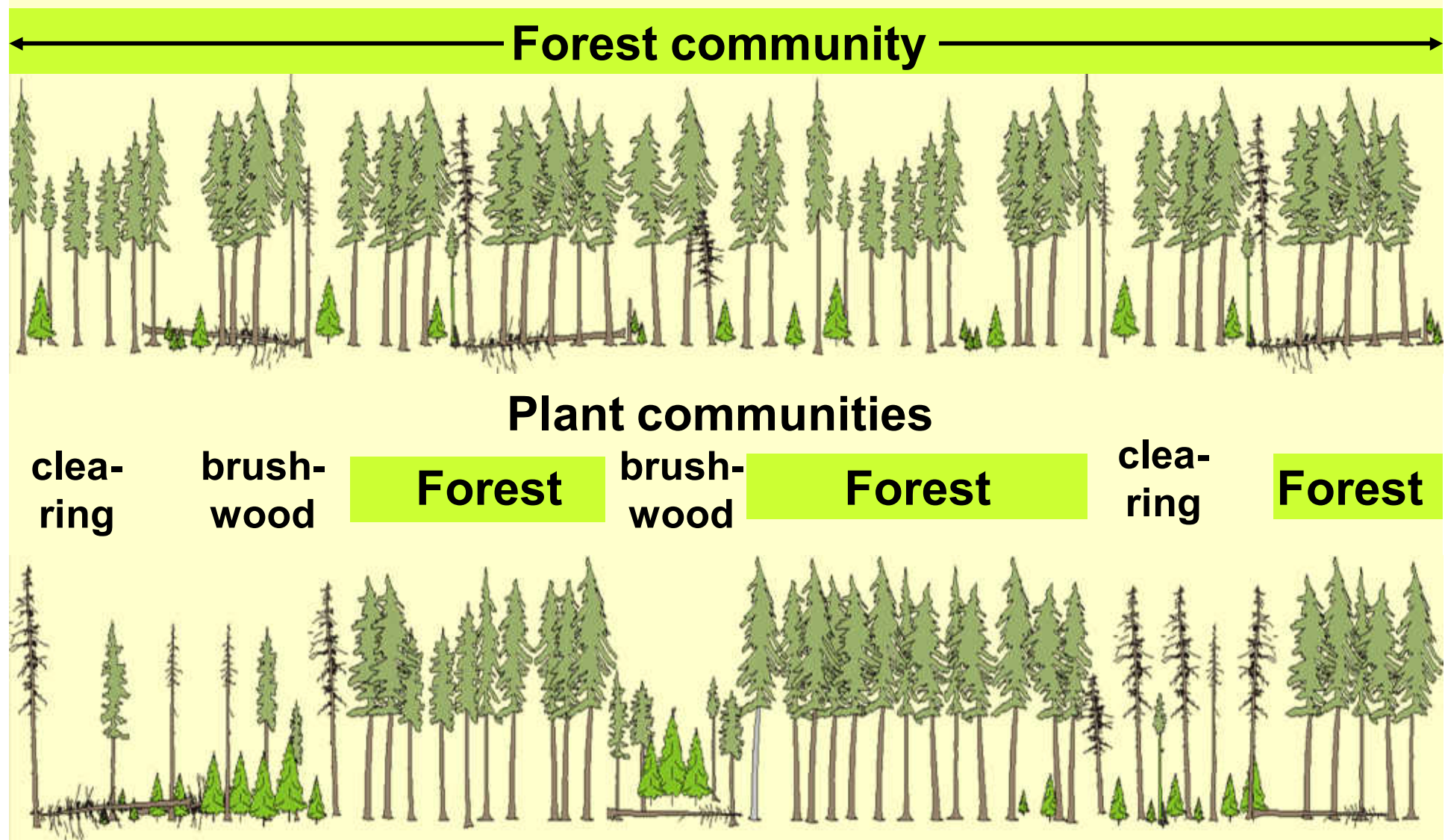
**ARE THEY FOREST...**



**...according to phytosociology?**



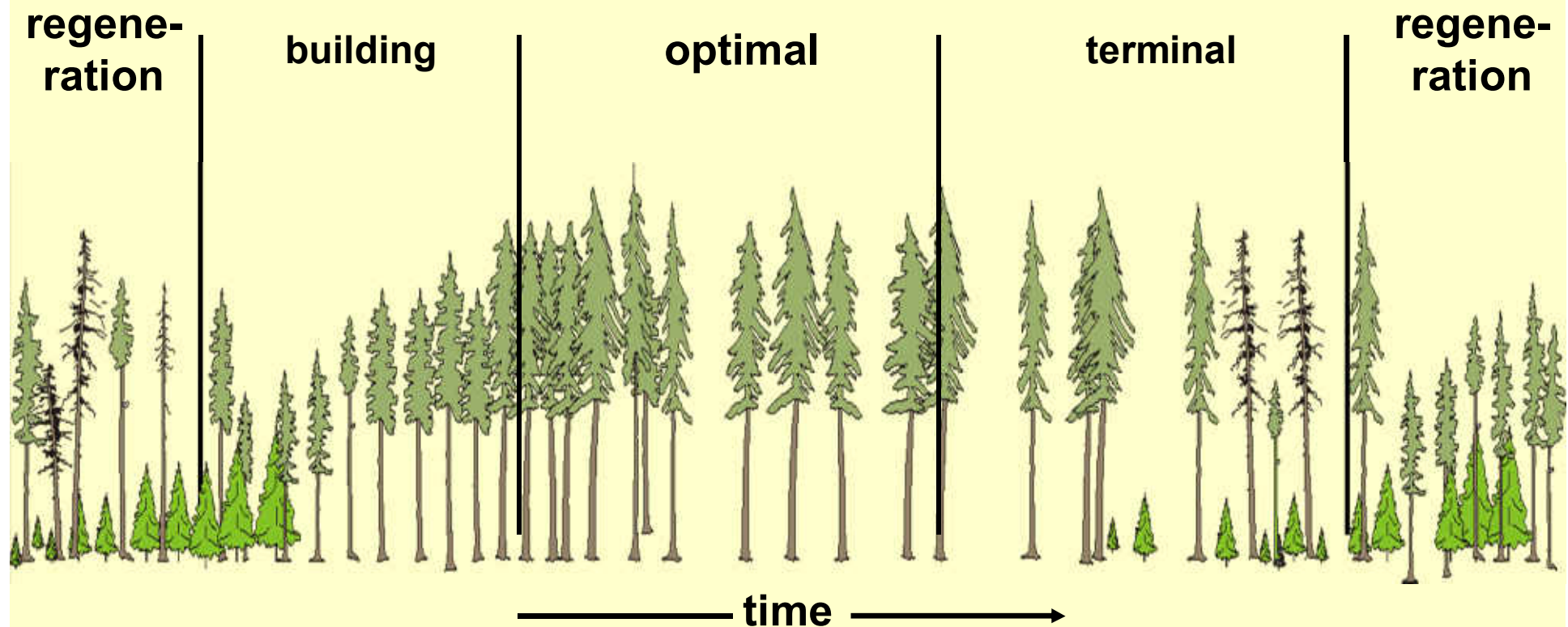
# According to phytosociology, forest is there...



...where tree layer is well developed

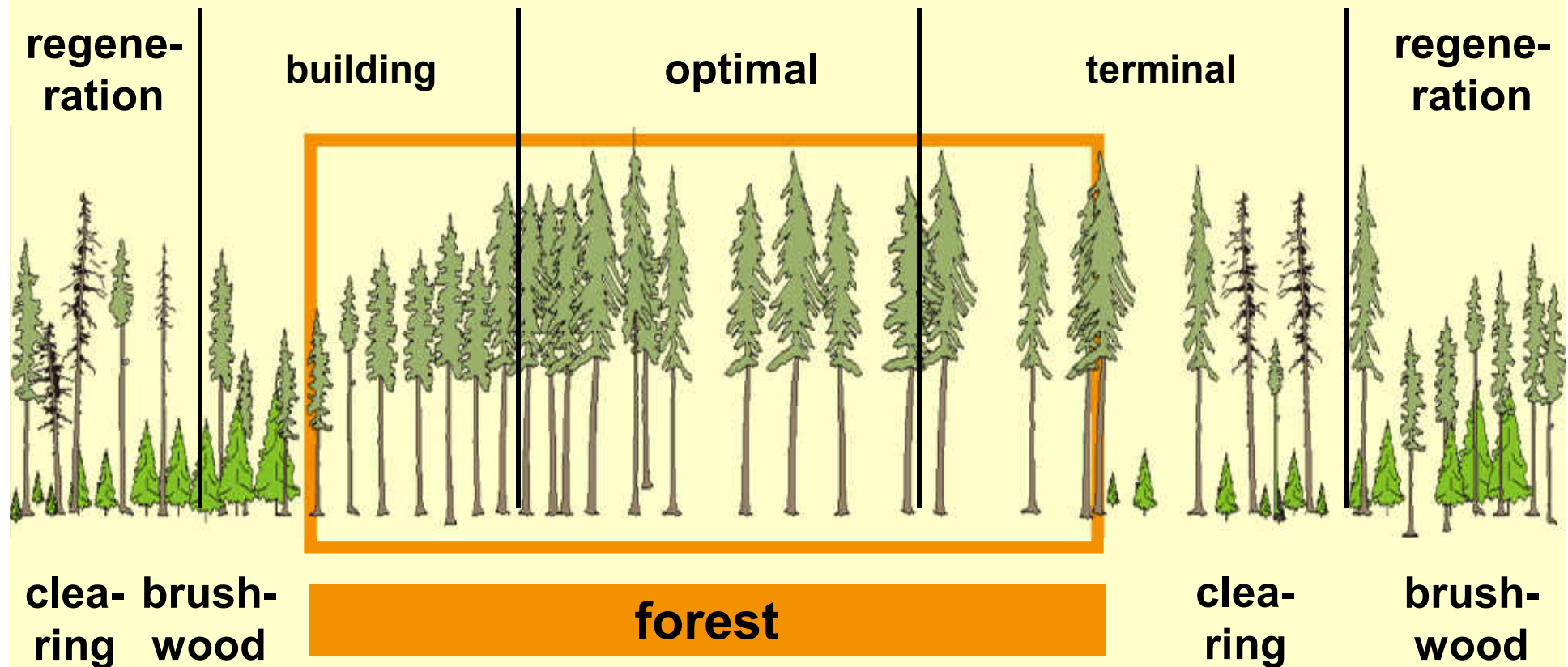
# DEVELOPMENTAL CYCLE OF NATURAL FORESTS (according to S. Korpel')

## Developmental phases



# DEVELOPMENTAL CYCLE OF NATURAL FORESTS AND PHYTOSOCIOLOGY

## Developmental phases

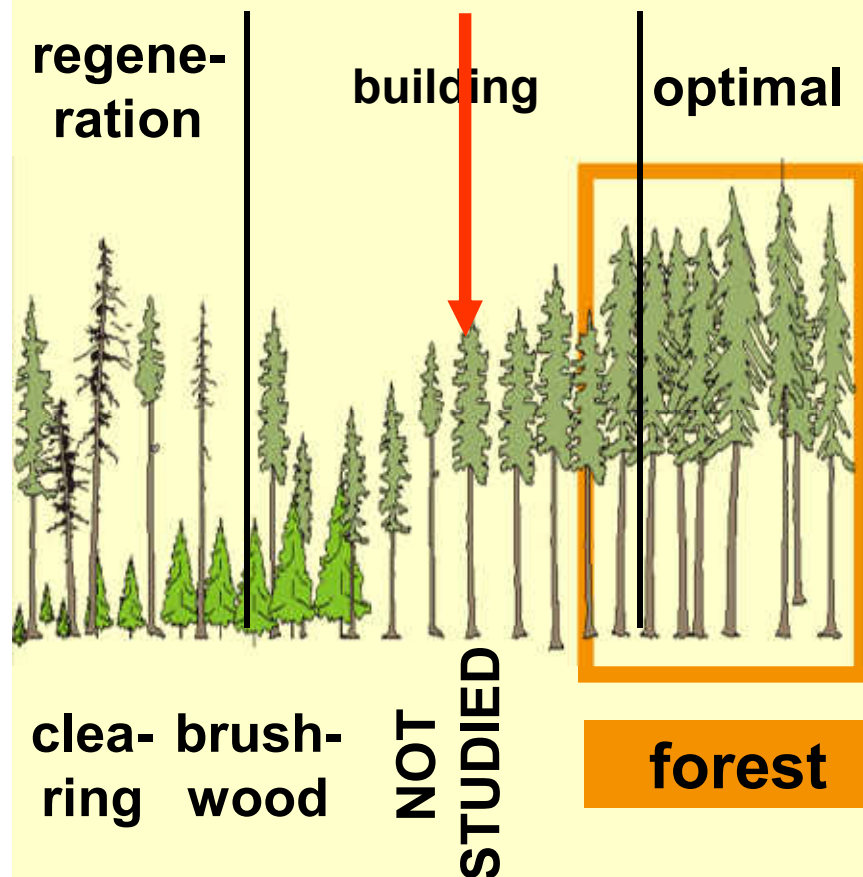


## Plant communities



# DEVELOPMENTAL CYCLE OF MANAGED FORESTS AND OBJECTIVES OF PHYTOSOCIOLOGICAL STUDIES

## Developmental phases



**Plant communities**

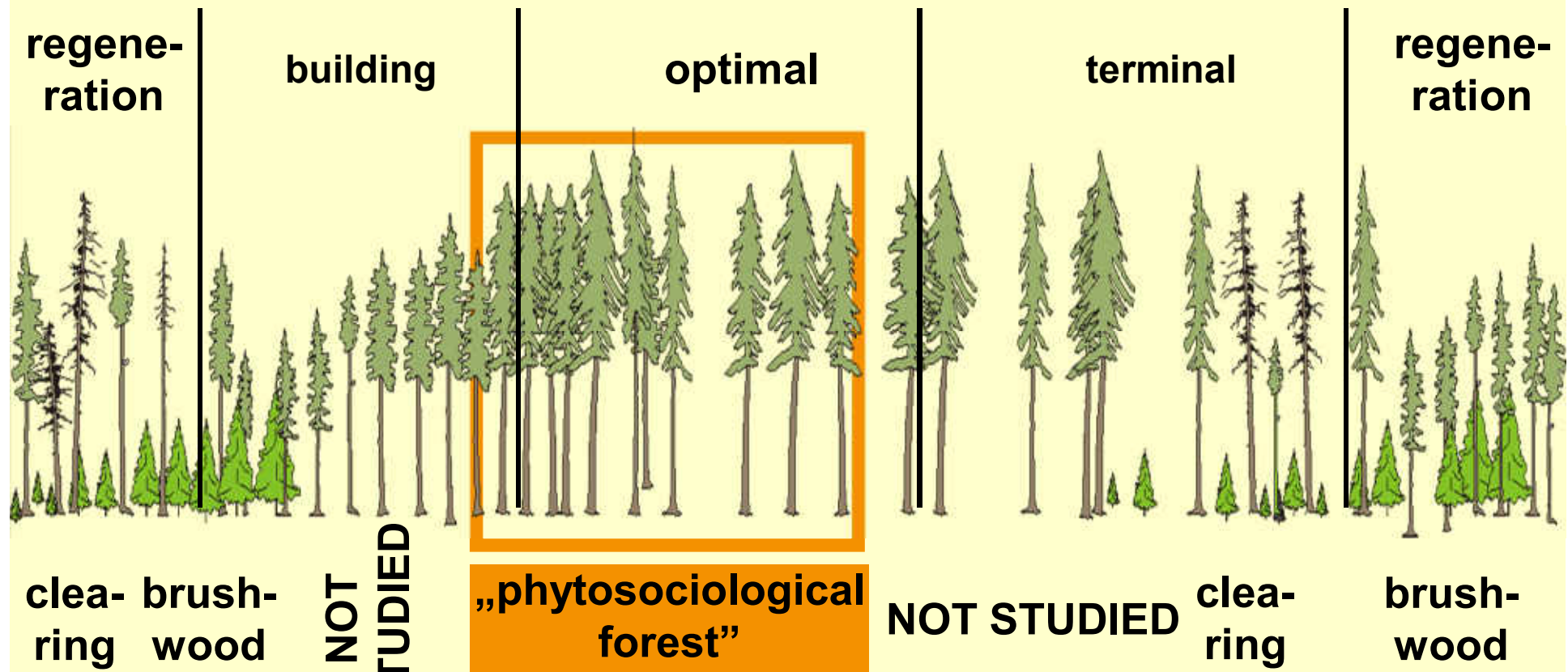
**Much more phytocociological data have been collected in managed forests than old-growth strictly protected forests**

**Therefore**

**the design of forest associations revealed by phytosociology is strongly influenced by studies conducted in commercial forests**

# DEVELOPMENTAL CYCLE OF NATURAL FORESTS AND OBJECTIVES OF PHYTOSOCIOLOGICAL STUDIES

## Developmental phases



## Plant communities

**IT IS DIFFICULT TO ACCEPT  
„PHYTOSOCIOLOGICAL FOREST”  
AS A PROPER BENCHMARK FOR NATURE  
PROTECTION**

**because:**

**the phytosociological approach narrows down  
the dynamic variability of forest vegetation**

**it suspects symptoms of degeneration  
in patches which depart from forms accepted  
as typical for forest associations**

**and the most important is that  
one of the key ecological process, that is the decay  
of tree layer is treated as degeneration  
of forest community and even as its disappearance**

## **FINAL CONCLUSION:**

**The significant contribution of phytosociology  
upon nature conservation  
in Poland and other European countries  
has brought an unexpected result:**

**Not only natural processes  
but also**

**silvicultural practices**

**produced the forests which became models  
for nature conservation  
in national parks and forest reserves**